



CREATING TOMORROW'S SOLUTIONS



WACKER SILICONES – The Full Portfolio Specialty Supplier

Christian Gimber – Vice President Engineering Silicones
Baader Investment Conference 2022

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WACKER: At a Glance

Facts & Figures

€1.54bn
EBITDA in 2021

14,400
Employees

€6.21bn
Sales in 2021

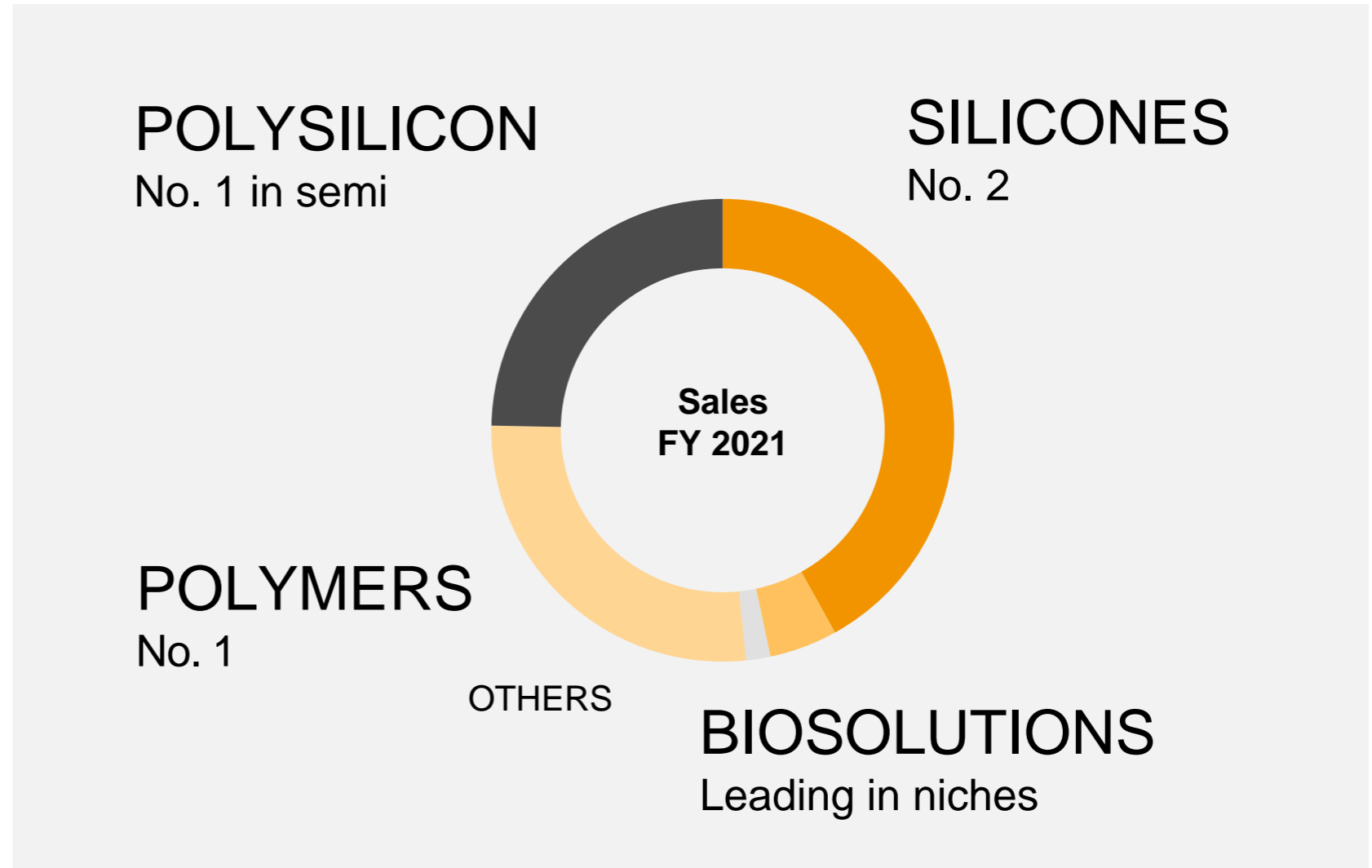
26
Production Sites

24.8%
EBITDA margin
in 2021

23
Technical Centers

4 Business
Segments

45 Scientific
collaborations



SILICONES: At a Glance



The Fully Integrated Specialty Supplier

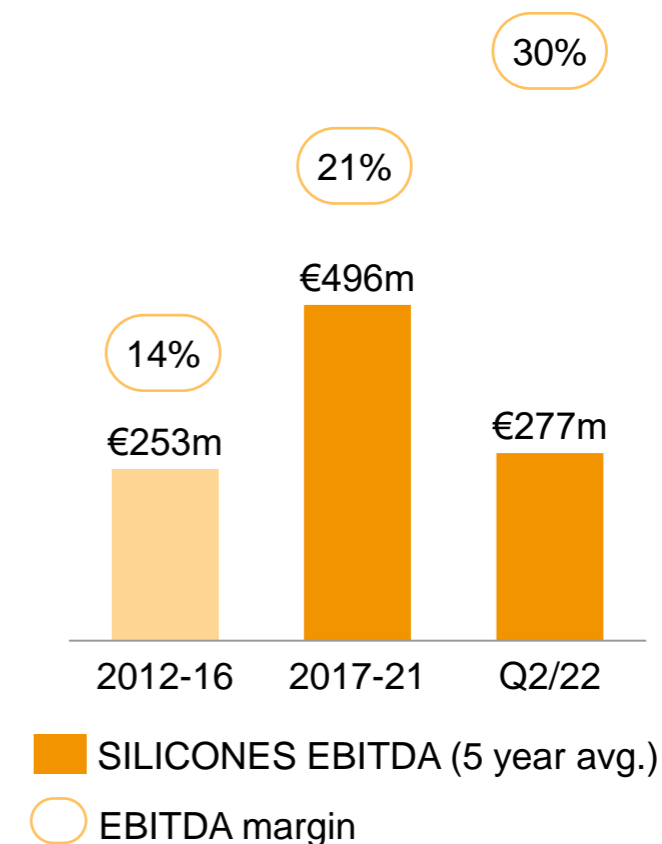
- ▶ Customer's first choice for innovative and customized solutions in all regions
- ▶ Benchmark production and service close to customers



Sustainability Pull For Specialty Solutions

- ▶ Silicones with unmatched performance & versatility
- ▶ Smart Construction, E-mobility, Renewable Energy, Sustainable Raw Materials








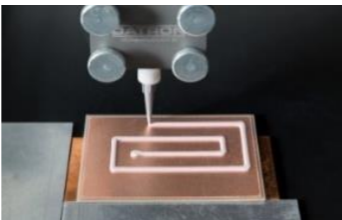
Financial Performance



WACKER SILICONES

A Basis for Unlimited Applications

Broad Spectrum of Adjustable Properties

	Hydrophilic ↔ Hydrophobic	
	Adhesive ↔ Release	
	Conductive ↔ Insulating	
	Form stable ↔ Formable	

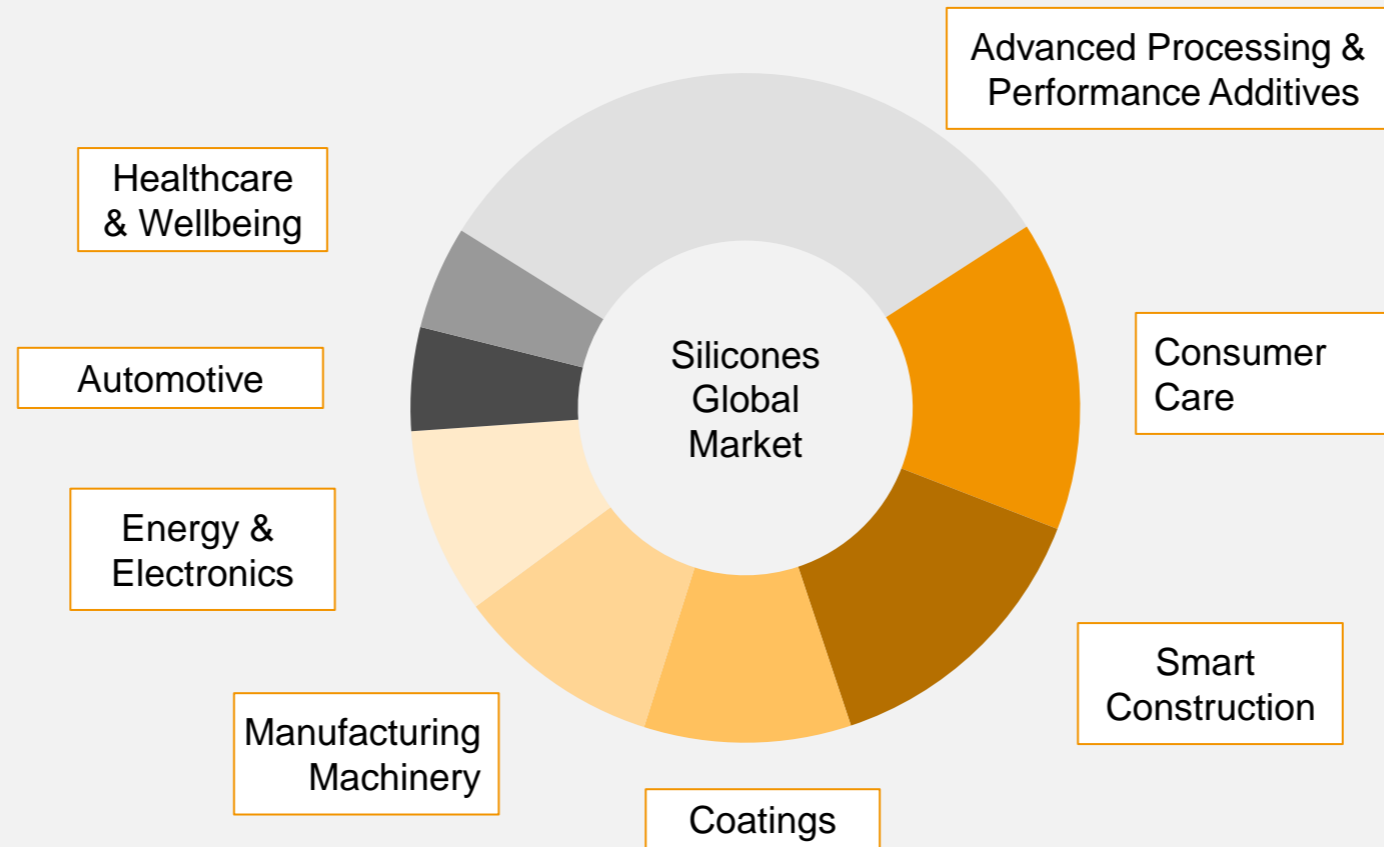
Customized Products with Unique Properties

UV stability 	Long-term elasticity 	Surface tension 
Heat stability / resistance 	Best-in-class lubrication 	Water-vapor permeable 
Chemical resistant 	Microbial resistant 	Water repellent 
Softening 	Release properties 	Weather resistant 

WACKER SILICONES

Serving Diversified End Markets

Broad Market Penetration and a Wide Customer Base

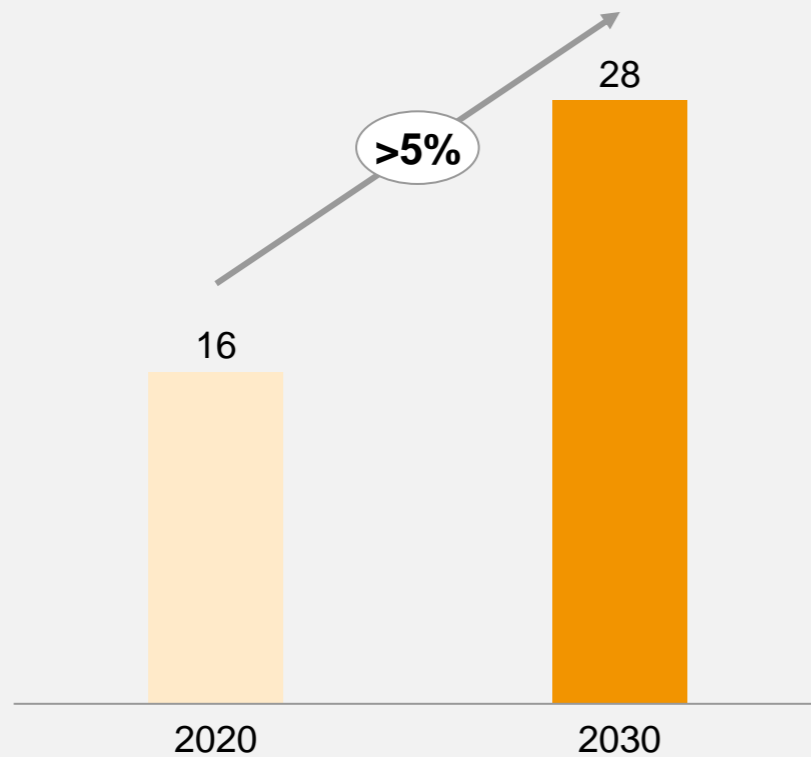


Industry Split; Source: Freedonia

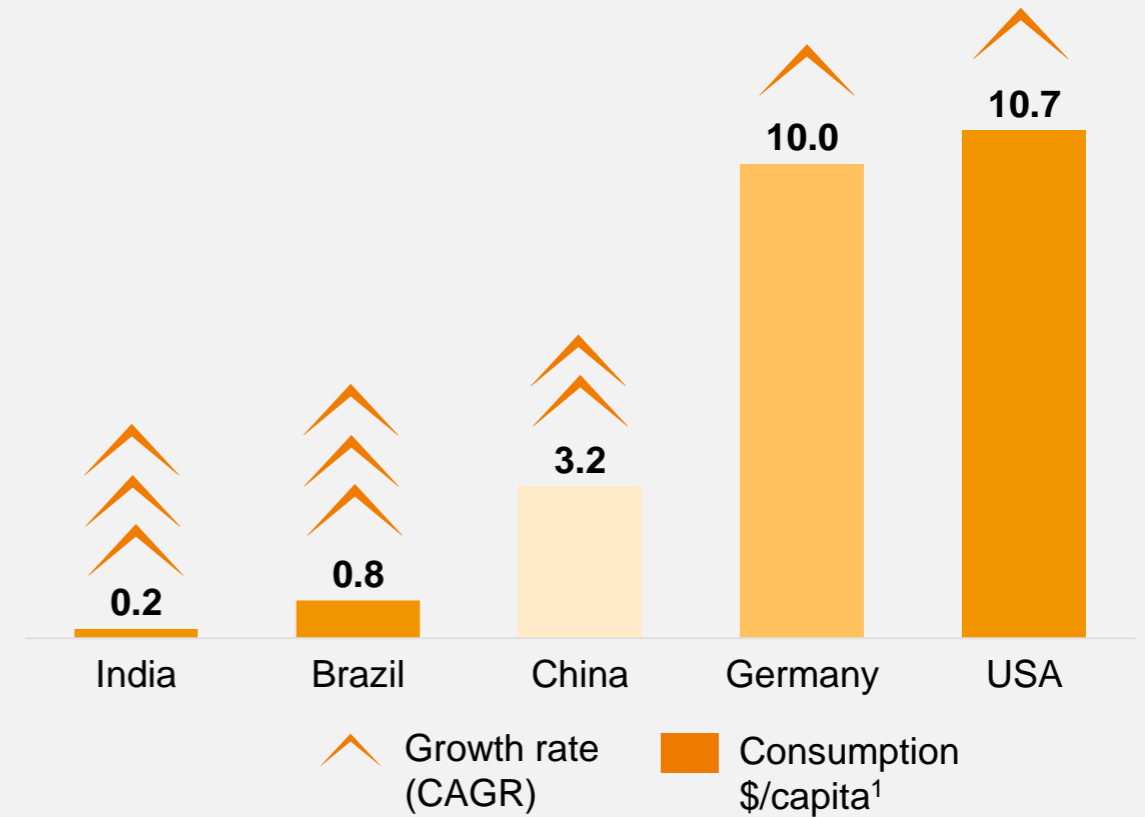
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Superior Performance Drives Above GDP Market Growth

Global Silicone Market (US\$bn)¹



Catch Up Demand for Best-in-Class Solutions

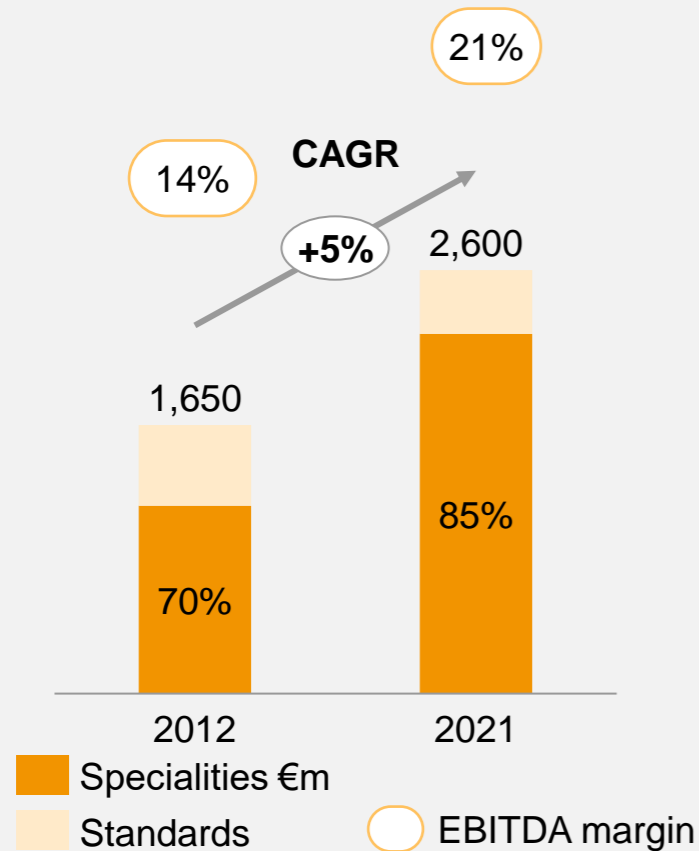


1) Source Freedonia – Global Silicones Study, Population from Statista

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Transformation to the Fully Integrated Specialty Supplier Completed

Specialty Focus & Regionalization Pay Off



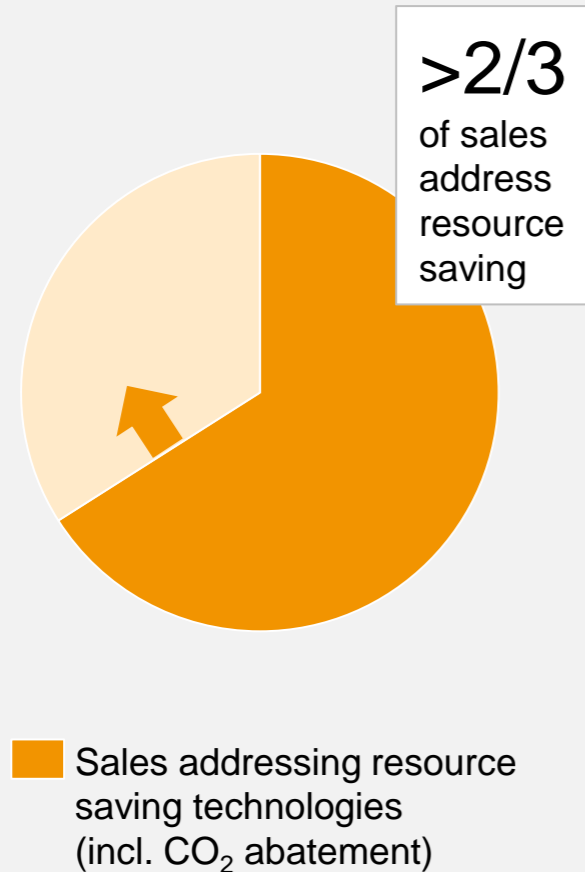
Strategy: Strongly Accelerate the Global Specialties Growth

- ▶ Focus on specialties with superior performance
- ▶ Regionalize innovation, know-how and production close to our customers
- ▶ Build on our strengths
 - ▶ #1 in HCR – The only fully integrated silicones supplier with in-house HDK
 - ▶ #2 in North America – New production facilities planned in Charleston, TN
 - ▶ #1 in India – New production facilities planned in Panagarh
- ▶ Full Specialty Portfolio – Closed OFS technology gap with SICO acquisition in China

WACKER SILICONES

Superior Performance & Sustainability are the Value Driver

Product Portfolio



Sustainability is our Business Model

- ▶ **Value up**
 - ▶ We enable customers to develop products that avoid CO₂ emissions (e-mobility, renewable energy, smart construction)
 - ▶ We enable customers to achieve their sustainability goals with our products (energy savings, fossil free raws)
- ▶ **Footprint down**
 - ▶ Low CO₂ si-metal from renewable energy and biocarbon
 - ▶ RHYME – renewable methanol for fossil free silicones

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Pioneering Sustainability Across the Value Chain



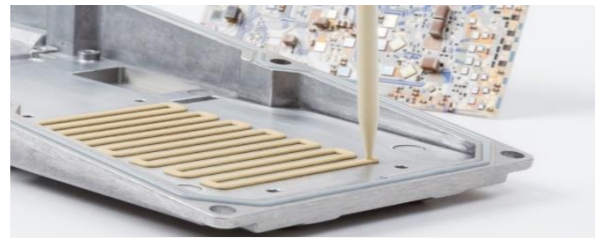
Buildings



Durable facade coatings



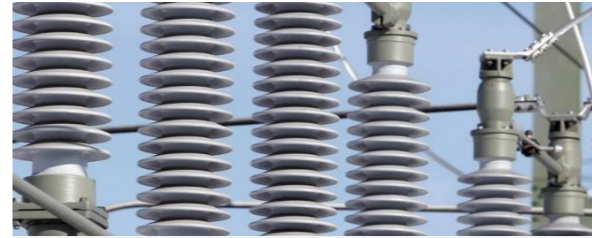
Transport



Gap fillers for thermal mgmt



Energy



Insulators and cables



Industry



Pulp & paper defoamers



Strong adhesives



Housing control units



Bonding pastes for windmills



Water and surfactant savings



Renewables-based sealants



Highly resistant cables



Heat transfer fluids



Silanes for cement production

WACKER SILICONES

High Performance Bonding Pastes for the Wind Industry

HDK[®]: Enabling Longer and Stronger Rotor Blades with Fumed Silica Bonding Pastes

30%

of the future electricity demand in the EU will be supplied by offshore wind*

Performance

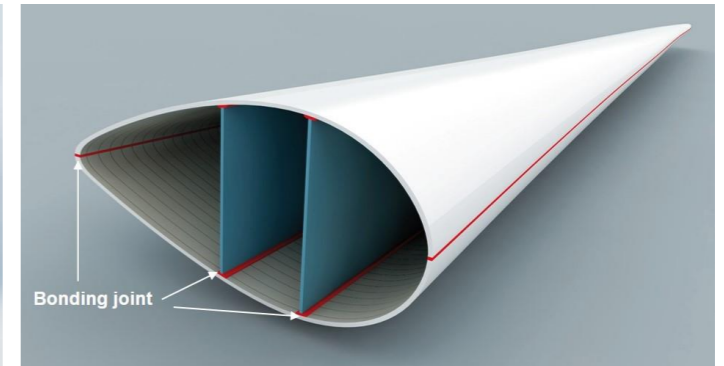
requirements increase with longer and heavier rotor blades

20% CAGR

~50 GW of offshore wind energy installed globally over next 5 years**

Bonding matters

Huge forces in harsh environment for >25 years



*Source: European Commission: EU strategy on offshore renewable energy; **GWEC Global Wind Report 2019; March 2020

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Growing Silicones Content Due to E-mobility, Autonomous Driving & Connectivity

Silicones Protect Critical Components in Hybrids, Electric and Hydrogen-fuel Vehicles

90%

reduction of greenhouse gas emissions targeted in the European transport sector by 2050*

Essential

in batteries, sensors, power conversion, e-motors, cables, fuel cells and displays

Silicones

ensure top performance, functionality and long service life under extreme conditions

Up to 4x

higher silicone content in EV vs. ICE cars

Battery



Sensor ECU



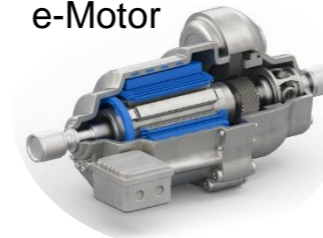
Power Conversion



Displays



e-Motor



Fuel cell



*Source: European Commission: The European Green Deal – Sustainable mobility

WACKER SILICONES

The Fully Integrated Specialty Supplier

Strategic Focus

Build on our Strengths

- ▶ Strongly accelerate the global Specialties growth by leveraging our unique portfolio offering



Regionalization

- ▶ Increase resilience with local supply chains and services close to our customer



Sustainability

- ▶ Customers' first choice innovation partner in all regions to develop sustainable solutions





Q&A Session

Christian Gimber – Vice President Engineering Silicones
Baader Investment Conference 2022

WACKER: Issuer, Contact and Additional Information

Issuer and Contact

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Additional Information



ISIN
WKN
Deutsche Börse

DE000WCH8881
WCH888
WCH

Financial Calendar

10/27/22 Q3 2022 Results

Publications



CUSTOMER
MAGAZINE



FACTBOOK



SUSTAINABILITY
REPORT



SQUARE
APP